Timeline: This form is to be completed by the Planting Pastor after she/he has attended “Basic Training” (aka “Boot Camp”) but prior to the Pre-appointment Strategy Meeting in late May. Therefore, unless otherwise specified, this form will be due to the Center for Congregational Excellence no later than May 31. Where narrative answers are requested, please feel free to use additional pages as needed.

Planting Pastor: ______________________   Site began: _______________   Date of boot camp: ______
Geographic Description of Area to be Planted ________________________________________________
Municipality of Church to be Planted ___________________________________   Today’s Date: _______________

I. LAUNCH INITIATIVE/MISSION FIELD INFORMATION

A. Launch Initiative(s)
Please check all Launch Initiative(s) that apply:
1. ____ “Mother-Daughter” Launch      2.____ “Parachute Drop” Launch
3. ____ Reclaim Discontinued Church Facility   4._____ Extension Campus
5. ____ other (a “hybrid” of the above-listed initiatives — describe ______________________________

Launch team meeting date: _______________   How many members? ___________________
# In Small group: ___________    # of leaders: ____________

Outwardly focused events: (target events, date, income etc.)

I anticipate that this new church will launch weekly worship with ______ adults and ______ children.
I anticipate that this new church will average _______ adults and _______ children one year post-launch.
I anticipate that this new church will have an average worship attendance of ______ within three years.
Do you believe that this new church will be financially self-supporting within 3 to 5 years?  ___ Yes   ___ No

B. Targeted Population Data

1. Based on what you have discovered thus far, describe briefly the community in which the congregation will be launched and the mission field into which the new church will be planted (such as people, environment, economy, etc.)

2. To get registered to look up demographic data on Missioninsite for the primary mission field zip code(s) contact Tammy Calcote, Executive Assistant, Center of Congregational Excellence, email tcalcote@moumethodist.org with request for username and password. You will then be able to pull reports.

3. How much has the community grown in the last year? _____________________________________
4. What is the predominant age of the population in the area? ________________________________
5. What is the predominant economic class in the area? ______________________________________
6. What is the predominant ethnic group in the area? ________________________________________
7. What United Methodist congregations and churches of other denominations are in the mission field?

8. Given the above considerations, describe in detail the piece(s) of the “mission field” that you envision targeting through the creation of this new congregation. Create a profile (such as a “Saddleback Sam” or an “Unchurched Harry and Mary”) that represents the persons you believe God is calling this new church to reach.

9. Describe the plan for your first sixty days as a means of ascertaining the needs of the people living in the mission field and your plan for connecting with them.
I. MINISTRY FUNDING AND STEWARDSHIP
A. Summary of Anticipated Ministry EXPENSES (Not Including Pastoral Compensation)
1. Projected cost of the worship site? _____rent? _______ lease? Terms: ________________
   $____________________
2. Cost of sound, keyboard, projector, etc. for worship? $____________________
3. Cost of office equipment, marketing/promotions and other start-up costs? $____________________
4. Compensation for any staff (please provide details) $ _________________
5. Total Estimated Expenses for first 12 months? $____________________
6. Are you committed to tithing? Are you committed to conveying tithing as an expectation for your Launch Team? ___ Yes ___No

B. Summary of Anticipated INCOME
1. What level of financial support do you anticipate receiving from the following funding sources during the first twelve months? (Give projected amounts)
   CONFERENCE FUNDING:
   1st year Date: _________________     $___________
   2nd year Date: _________________     $___________
   3rd year Date:   _________________    $___________
   DISTRICT FUNDING:
   1st year Date: _________________     $___________
   2nd year Date: _________________    $___________
   3rd year Date: _________________    $___________
   LOCAL CHURCH FUNDING: (if applicable)
   1st year Date: _________________     $___________
   2nd year Date: _________________    $___________
   3rd year Date: _________________    $___________
   OTHER FUNDING: _______________________________________________________________
    Commitments:
    Planting Pastor $________________
    Launch Team $ ________________
   Anticipated amount of offerings:
   1st Quarter $_________________
   6 Months $_________________
   1st Year $_________________
   a. Contributions from the active participants of the new congregation? $____________________
   b. Pledged support from pastors family, friends, supporters? $____________________
   c. Pledged support from “mother” or partner church (if applicable)? $____________________
   TOTAL anticipated cash income for first 12 months $____________________

III. MINISTRY FUNDING AND STEWARDSHIP
What is the effective date of your appointment? ___________________________
What date is projected for the launch of the weekly worship ministry? __________________________
Do you understand that continued funding is tied to the church’s ability to “bear fruit” in the mission field through reaching the above goals? ___ Yes ___No Do you understand the importance of living in the mission field and are you committed to moving there immediately? ___Yes ___No
Are you committed to calling your coach once a month? ___Yes ___No Are you committed to a quarterly review? ___Yes ___No
NOTE: Email attendance and progress once a month to the Director of Congregational Excellence bfarr@moumethodist.org
<table>
<thead>
<tr>
<th>Milestone Event/Ministry</th>
<th>Projected Implementation Date</th>
<th>Number of adults present</th>
<th>Explanatory Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Launch Team Meeting</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Prospective Name List</td>
<td>Monthly #</td>
<td>Quarterly #</td>
<td></td>
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<tr>
<td>Final &quot;Taste and See&quot; Event</td>
<td></td>
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<tr>
<td>Final &quot;Taste and See&quot; Event</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Relational Groups Formed (Task and Small Groups)</td>
<td>(number of RG's)</td>
<td>(List Groups Here)</td>
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</tr>
<tr>
<td>Prior to Preview Season</td>
<td></td>
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<tr>
<td>First &quot;Preview&quot; Service</td>
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</tr>
<tr>
<td>Final &quot;Preview Service&quot;</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Relational Groups Formed Prior to Launch</td>
<td>(number of RG's)</td>
<td>(List Groups Here)</td>
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</tr>
<tr>
<td>Launch Day</td>
<td></td>
<td></td>
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<tr>
<td>Average Attendance of the four Sundays following Launch Day</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Average Attendance Six Months after Launch</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Average Attendance One Year After Launch</td>
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</tbody>
</table>

**PART 2 — to be completed by the Director of Congregational Excellence in Consultation with the District Superintendent**

<table>
<thead>
<tr>
<th>Funding Source</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Conference</td>
<td></td>
<td></td>
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<td></td>
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<tr>
<td>District</td>
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<td></td>
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<tr>
<td>Other</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

2. Schedule for pastor’s housing? ______ Parsonage? ______ allowance? $______________________

3. Pastor’s total compensation package for one year? $______________________
   a. Salary $______________________
   b. Utilities, Travel, Education $______________________

January 30, 2014
c. Insurance $______________________
d. Other $______________________

4. Will the Annual Conference be assisting in the purchase of property?  _____Yes  _____No
5. If so, what will the nature of the land funding be?  ______________________________________
6. What benchmarks must be met for funding to be continued eighteen months past appointment date?

Timeline: This portion of the form is to be completed in preparation for the Pre-Appointment Strategy Meeting in late May — by May 31st or as otherwise requested.

1. Scheduled funding for the coming years for this project. Please note amount and source:

REQUIREMENTS:
1. Must be in contact with your coach at least once a month.
2. Must attend the following:
   a. Congregational Development Team Meeting
   b. Planter Network Meeting at AC
   c. Yearly training for new church planters
3. Be prepared for reporting/accountability.
4. You must keep your District Superintendent in the loop.

☐ I agree to conform to the above requirements and understand that funding is contingent on meeting these requirements and benchmarks set forth.

Note: Benchmarks may be adjusted by Congregational Excellence.

PART 3 — Signatures to be Secured at the Conclusion of the Pre–Appointment Strategy Meeting

Signed ___________________________________________________________________
Date____________________________
Planting Pastor that has been Named to Start the New Church

Signed ___________________________________________________________________
Date____________________________
Senior Pastor of Sponsoring Church (where a Mother Church is involved in the planting of the congregation)

Signed ___________________________________________________________________
Date____________________________
Lay Leader or Lay Representative of the Sponsoring Church (where a Mother Church is involved)

Signed ___________________________________________________________________
Date____________________________
District Superintendent

Signed ___________________________________________________________________
Date____________________________
Director of Congregational Excellence

Next review meeting is scheduled as follows:
Date: ___________________________ Time: ______________________ Place: ______________________________